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CLERK

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re)
USA COMMERCIAL MORTGAGE)
COMPANY)
Debtor) BK-S 06-10725-1br
ADV
SEE PAGE 2) BAP No.
Appellant) Appeal Ref 07-06
vs)
OFFICIAL COMMITTEE OF)
EQUITY SECURITY HOLDERS)
OF USA CAPITAL DIVERSIFIED)
TRUST DEED FUND, Appellee)
LLC)

NOTICE OF REFERRAL OF APPEAL TO
BANKRUPTCY APPELLATE PANEL

TO ALL PARTIES IN APPEAL:

YOU AND EACH OF YOU are hereby notified that a Notice of Appeal has been filed by SEE APPELLANTS - PAGE 2 with the Clerk of the Bankruptcy Court. By virtue of orders of the Judicial Council of the Ninth Circuit and the District Court for this district, the above appeal has been referred to the U.S. Bankruptcy Appellate Panels of the Ninth Circuit (BAP).

Any party desiring to object to such referral must do so in conformity with the foregoing orders and their provisions for reference to BAP, a copy thereof being hereto attached.

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1 For further information, you may contact the Clerk of the Bankruptcy Appellate
2 Panel at 125 S. Grand Avenue, Pasadena, CA 91106, Telephone (626) 229-7225.

3 DATED: 2/15/07

PATRICIA GRAY, CLERK

4
5 By /s/ WILLIAM M. LAKAS

6 Deputy Clerk
7 U.S. Bankruptcy Court
8 300 Las Vegas Blvd., So.
9 Las Vegas, NV 89101

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